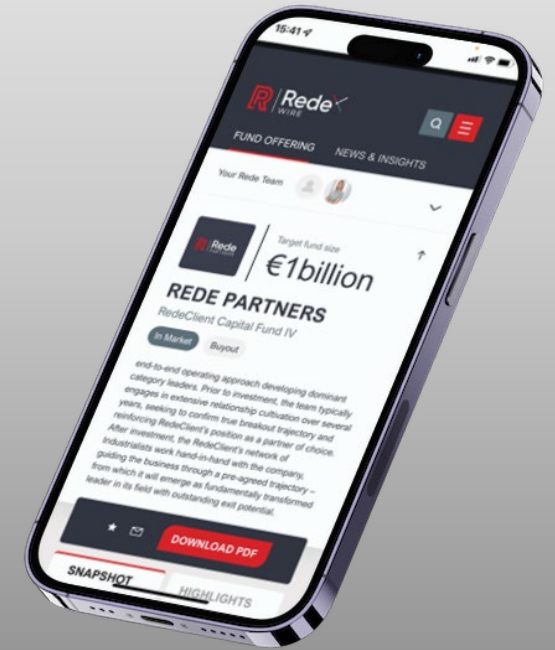
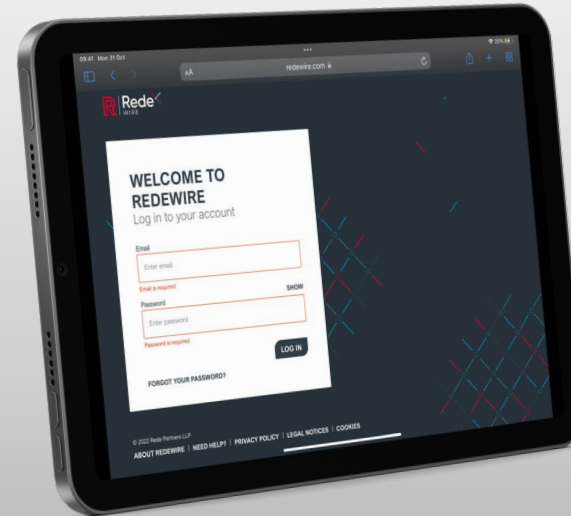
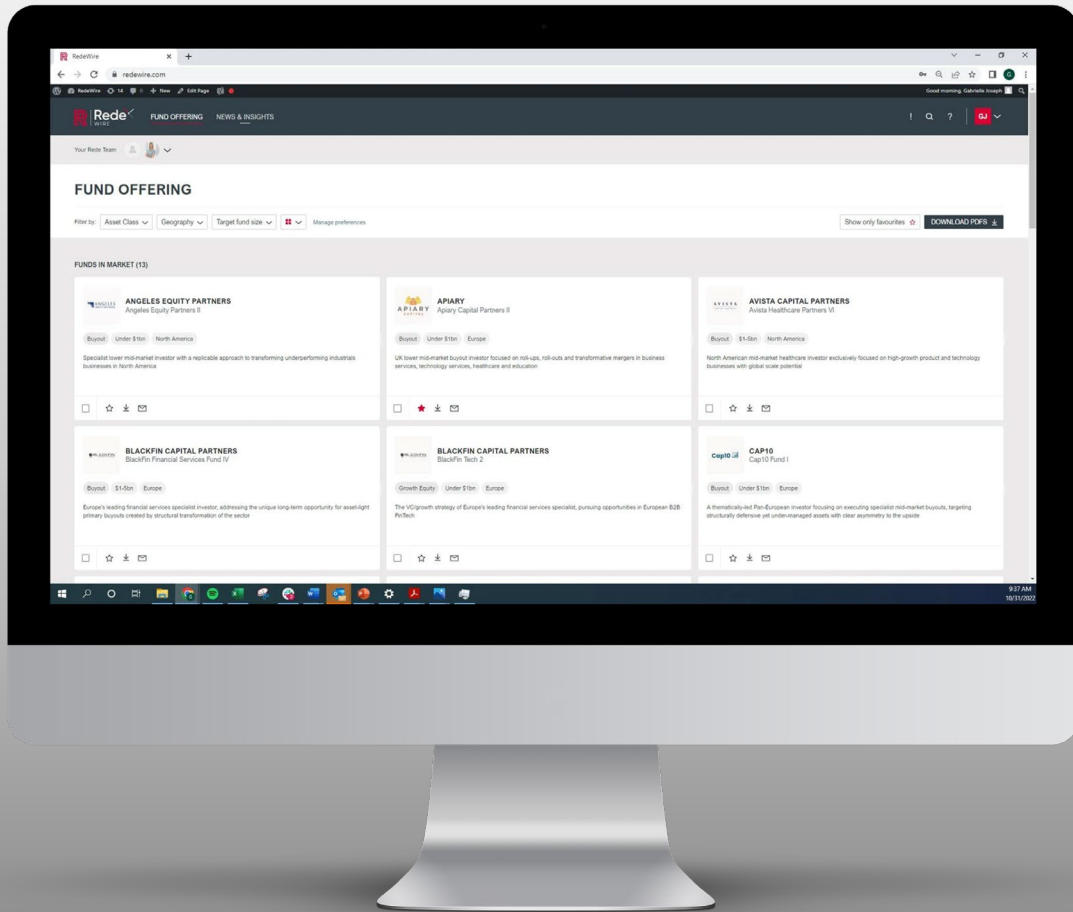




INTRODUCING REDEWIRE

A new interactive LP Portal showcasing Rede's fundraising offering



www.redewire.com

STRICTLY PRIVATE AND CONFIDENTIAL



VIEW FUNDRAISING OFFERING AND MATERIALS

- ▶ **User-friendly, interactive** way to learn about Rede's latest fundraising offering
- ▶ **View entire fund offering**, as well as detailed pages for each fund
- ▶ **Updated each quarter**, with an email alert summarising the funds included
- ▶ **Download content** in bulk PDFs or as individual fund tearsheets



FILTER AND SET PREFERENCES

- ▶ **Easily filter funds** by asset class, geography and target fund size; displaying funds most relevant to you
- ▶ **Set preferences to help Rede understand your remit**, with the option to only see funds meeting your investment preferences
- ▶ **Download bulk PDFs** of shortlisted funds or all funds meeting your preferences



ENGAGE WITH REDE ON FUNDS OF INTEREST

- ▶ **Contact your Rede Relationship Manager** via one-click 'email my RM' function
- ▶ **'Discuss this fund'** feature allows you to easily ask questions or request a meeting with funds of interest
- ▶ **'Favourite' funds of interest**, helping us understand your priorities and keep you updated on specific funds

FUND OFFERING PAGE OVERVIEW

The screenshot displays the Redewire Fund Offering page. At the top, the navigation bar includes the Redewire logo, 'FUND OFFERING', and 'NEWS & INSIGHTS'. A user profile dropdown shows 'Your Rede Team' and a 'GJ' account indicator. The main heading is 'FUND OFFERING'. Below it, a filter section allows users to filter by 'Asset Class', 'Geography', and 'Target fund size', with a 'Manage preferences' link. A 'Show only favourites' option and a 'DOWNLOAD PDFS' button are also present. The main content area, titled 'FUNDS IN MARKET (14)', displays a grid of fund cards. Each card includes the fund's logo, name, and key attributes like 'Impact', 'Under \$1bn', and 'Europe'. A callout 'Funds arranged by marketing status' points to the filter section. Another callout 'Filter funds displayed' points to the filter dropdowns. A callout 'Access to My account settings' points to the 'GJ' dropdown. A callout 'Fund tagging' points to the 'Buyout', 'Under \$1bn', and 'Europe' tags on the Volpi Fund III card. A callout 'Shortlist / favourite fund, download tearsheet, email Rede RM' points to the action icons (checkbox, star, download, email) on the Miura Partners card. A callout 'Select multiple funds for PDF download' points to the 'DOWNLOAD PDFS' button.

Filter funds displayed

Access to 'My account' settings

Funds arranged by marketing status

Fund tagging

Shortlist / favourite fund, download tearsheet, email Rede RM

Select multiple funds for PDF download

EXAMPLE FUND PAGE

Rede WIRE FUND OFFERING NEWS & INSIGHTS

Your Rede Team

Target fund size: **€1 billion**

REDE PARTNERS
RedeClient Capital Fund IV

In Market Buyout

RedeClient Capital ("RedeClient") is an established leader in European private equity with two decades of institutional history. It executes a highly differentiated model combining a focus on finding latent potential in scale primaries, specialisation within sector niches, and an integrated industrialist model. RedeClient has systematically delivered exceptional returns with low volatility, achieving a 3.7x gross MoC from 22 realised investments¹ while maintaining a consistently low loss ratio of <1%. All mature funds benchmark within the top quartile across metrics since inception.² The firm also offers strong co-investment opportunities, with c.70% of deals offering LP co-investment and a 37% average co-investment as a percentage of equity.¹

RedeClient targets active ownership positions through an end-to-end operating approach developing dominant category leaders. Prior to investment, the team typically engages in extensive relationship cultivation over several years, seeking to confirm true breakout trajectory and reinforcing RedeClient's position as a partner of choice. After investment, the RedeClient's network of Industrialists work hand-in-hand with the company, guiding the business through a pre-agreed trajectory – from which it will emerge as fundamentally transformed leader in its field with outstanding exit potential. Some text

SNAPSHOT HIGHLIGHTS

Geography	Europe
Deal type	Buyout
Investment size	€50 – 100 million
Enterprise value	€250 million
Most recent fund	RedeClient Capital Fund III (2018), €800 million

PERFORMANCE¹

3.7x gross MoC, 51% gross IRR across 22 realisations

All funds track record (€m)

Total	2,231
Realised	1,268
Unrealised	945
Capital Invested	1,044
Realised	344
Unrealised	701

Total value

Flexible approach generates outsized returns for the strategy

UNRIVALLED NETWORK	100% Fund I & II platforms from proprietary sources
TRANSFORMATIONAL COMPANY BUILDING	150% avg. EBITDA growth
LARGE, BATTLE TESTED TEAM	100 years combined investment exp.
EXIT MOMENTUM	3.1x average re-rating

Returns driven by fundamental business growth and low volatility

Weighted Average Revenue CAGR and Loss Ratio

Fund I	35%	10%
Fund II	38%	4%
Fund III	47%	2%

37% Weighted avg. revenue CAGR (all funds)
6.7% Loss ratio (all funds)

■ IRR, avg. revenue CAGR ■ Loss ratio

Key fundraise information

Download watermarked PDF tearsheet, add to favourites or email Rede RM to discuss

Performance information presented as a graphic carousel

Narrative description of the opportunity

Selected investment examples linking to websites or case studies

TEAM MEMBERS

SCOTT CHURCH
Partner

VIDEO¹

REDE LIQUIDITY INDEX
Key Findings for 1H 2022 1

Carousel of key team member photos linking to website bios

Carousel of video content, can be watched directly in frame

PORTFOLIO COMPANIES¹

FOOTNOTES ^

1. Data as at Q3 2022

2. Cambridge Associate PE Ex-US as at Q4 2021

PDF TEAR-SHEETS

LP PREFERENCE SETTING

Rede PARTNERS
RedeClient Capital Fund IV

Prepared for: gabrielle.joseph@rede-partners.com
Downloaded: Sep 23, 2022

REDE PARTNERS
RedeClient Capital Fund IV

Target Fund Size
€1billion

FUNDS IN MARKET BUYOUT

RedeClient Capital ("RedeClient") is an established leader in European private equity with a two decades of institutional history. It executes a highly differentiated model combining a focus on finding latent potential in scale primaries, specialisation within sector niches, and an integrated industrialist model. RedeClient has systematically delivered exceptional returns with low volatility, achieving a 3.7x gross MoC from 22 reallocated investments¹ while maintaining a consistently low loss ratio of <1%. All mature funds benchmark within the top quartile across metrics since inception.² The firm also offers strong co-investment opportunities through deals offering LP co-investment and a 37% average co-investment as a percentage of total fund size.

RedeClient targets active ownership positions through an end-to-end operating model, developing dominant category leaders. Prior to investment, the team typically executes extensive relationship cultivation over several years, seeking to confirm true value and reinforcing RedeClient's position as a partner of choice. After investment, the network of industrialists work hand-in-hand with the company, guiding the business through its pre-agreed trajectory – from which it will emerge as fundamentally transformed with outstanding exit potential. Some text.

SNAPSHOT

Geography	Europe	Deal type	
Investment size	€50 – 100 million	Enterprise value	
Most recent fund	RedeClient Capital Fund III (2018), €500 million	Capital closed	
Team	5 Partners 15 investment professionals 25 professionals in total		

HIGHLIGHTS

- Established leader: with over 20 years experience investing and delivering outperformance in the same core sectors
- Consistent performance, strong momentum: Avg. realised performance of 3.7x MoC¹ across 22 businesses built and exited since 2012
- Unparalleled operating expertise across six local core sectors
- Large, deep investment pipeline

Funds in market - Rede Partners - 1 of 2

PERFORMANCE

3.7x gross MoC, 51% gross IRR across 22 reallocations

At fund exit (most recent)

Total	€1.64B	2,231
Realised	€1.14B	945
Unrealised	€500M	1,286

Capital invested Total value

Flexible approach generates outsized returns for the strategy

UNREALISED NETWORK	100% Fund I-IV originates from proprietary sources
TRANSFORMATIONAL COMPANY BUILDING	150% avg. EBITDA growth
LARGE, BATTLE TESTED TEAM	100 years combined investment exp.
EXIT MOMENTUM	3.1x average exit rating

Returns driven by fundamental business growth and low volatility

Weighted Average Revenue CAGR and Cost Ratio

37%	Weighted avg. revenue CAGR (all funds)
6.3%	Low cost ratio

Fund I Fund II Fund III Fund IV

Consistent top quartile returns across three funds since 2004

	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	
Total	200	210	220	230	240	250	260	270	280	290	300	310	320	330	340	350	360	370	380
Realised	180	190	200	210	220	230	240	250	260	270	280	290	300	310	320	330	340	350	360
Unrealised	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20	20

1 Data as at Q3 2022 2 Cambridge Associates PE Ex-US as at Q4 2021

Funds in market - Rede Partners - 2 of 2

Select your Investment Preferences

ASSET CLASSES

1. Core interest 2. Opportunistic interest 3. Relevant to my organisation but not to my role
4. Not relevant to my organisation

	CORE INTEREST			NOT RELEVANT		
BUYOUT	1	2	3	4		
CREDIT		1	2	3	4	
GROWTH EQUITY			1	2	3	4

BACK CONTINUE

A MAJOR STEP FORWARD IN REDE'S OFFERING TO LPS

RedeWire is a significant step forward, replacing our 'Current Fund Offering' mailout with a constantly updated, online, secure multi-media portal

PREVIOUS PROCESS: 'CURRENT FUND OFFERING'

Quarterly email sent to approved list of qualified LPs, attaching PDF document

Contains summary of Rede current fundraising offering, plus individual fund detail pages

Certain funds / GPs anonymized due to AIFMD restrictions

Rede RMs follow up email blast to discuss fund offering

WHAT STAYS?

Quarterly email sent to approved list of qualified LPs

PDF summary of Rede's current fundraising offering, plus individual fund detail pages

Strict adherence to AIFMD restrictions

Rede RMs follow up email blast to discuss fund offering

WHAT'S NEW?

Email contains a summary of funds included in RedeWire plus **link to RedeWire** login

- ▶ **User-friendly, interactive portal** showing Rede's current fundraising offering
- ▶ Superior ability to **watch GP video content**
- ▶ LPs can **filter and shortlist funds** according to their interests

Dynamic restriction of information based on the LP's country of residence – allowing unaffected LPs full information

- ▶ **One click "email my RM" function**, allowing LPs to ask questions or request a meeting with funds of interest
- ▶ **'Favourite' specific funds** to indicate priorities and ensure you're kept updated on funds of interest coming to market

www.redewire.com

WHAT'S NEXT?



LOOK OUT FOR OUR EMAIL INVITING YOU TO ACTIVATE YOUR REDEWIRE ACCOUNT

- ▶ **Access to RedeWire is restricted** to an approved list of Investors.
- ▶ **To activate your account**, your Rede RM will send you an email with a unique link to your RedeWire account. You'll be asked to set a password, agree to a disclaimer and indicate your investment preferences – then you are in!
- ▶ **After you've activated your account**, you can visit RedeWire at any time by logging in with your email and password at www.redewire.com



ARRANGE A 1:1 DISCUSSION AND DEMO WITH GABRIELLE JOSEPH

Gabrielle Joseph, Head of Due Diligence and Client Development, would be delighted to meet with you personally to demonstrate RedeWire and discuss any questions or concerns

Please email odette.miseria@rede-partners.com to schedule a meeting with Gabrielle

www.redewire.com